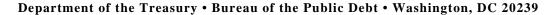
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

March 26, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: March 29, 2007
Maturity Date: September 27, 2007

CUSIP Number: 912795A35

High Rate: 4.875% Investment Rate 1/: 5.081% Price: 97.535417

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 51.47%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type | Tendered | | Accepted | |
|--|----------|------------------------------------|----------|------------------------------------|
| Competitive Noncompetitive FIMA (noncompetitive) | \$ | 44,472,590 1,688,068 250,000 | \$ | 13,062,270 1,688,068 250,000 |
| SUBTOTAL | | 46,410,658 | | 15,000,338 2/ |
| Federal Reserve | | 6,104,774 | | 6,104,774 |
| TOTAL | \$ | 52,515,432 | \$ | 21,105,112 |

Median rate 4.870%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.850%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 46,410,658 / 15,000,338 = 3.09

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,034,497,000